

Observatorio ESPAÑOL del Mercado del VINO

Exportaciones de vino español a diciembre 2009

Mill €

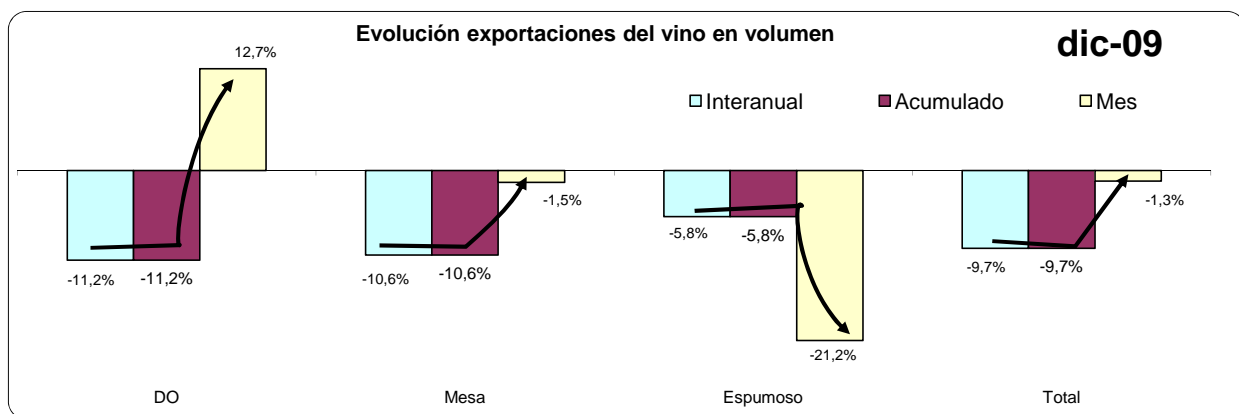
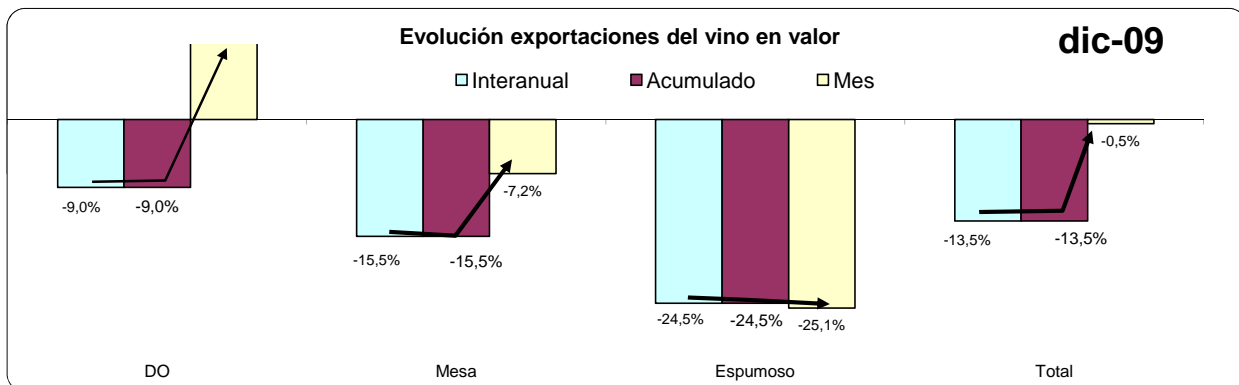
| | Mes de diciembre | | | ene-dic 09 | | | Interanual a dic-09 | | |
|--------------------|------------------|--------------|--------------|----------------|----------------|---------------|---------------------|----------------|---------------|
| | dic-08 | dic-09 | Var. 08/09 | ene-dic 08 | ene-dic 09 | Var. 08/09 | Tam dic-08 | TAM dic-09 | Var. 08/09 |
| Vinos con DO | 61,7 | 74,3 | 20,4% | 902,2 | 820,6 | -9,0% | 902,2 | 820,6 | -9,0% |
| Vinos de mesa | 39,2 | 36,4 | -7,2% | 521,7 | 440,6 | -15,5% | 521,7 | 440,6 | -15,5% |
| Espumosos | 42,8 | 32,1 | -25,1% | 434,8 | 328,4 | -24,5% | 434,8 | 328,4 | -24,5% |
| Otros vinos | 7,4 | 7,5 | 2,2% | 128,3 | 128,5 | 0,2% | 128,3 | 128,5 | 0,2% |
| TOTAL VINOS | 151,1 | 150,3 | -0,5% | 1.986,9 | 1.718,2 | -13,5% | 1.986,9 | 1.718,2 | -13,5% |

Mill Ltrs

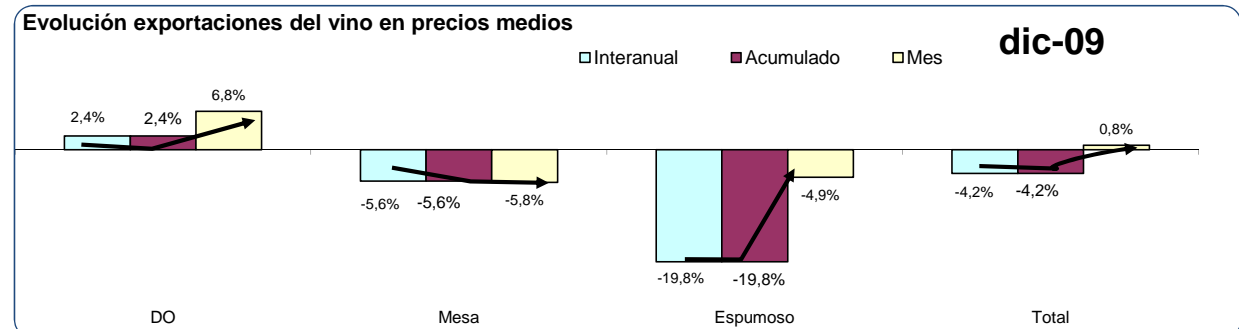
| | Mes de diciembre | | | ene-dic 09 | | | Interanual a dic-09 | | |
|--------------------|------------------|--------------|--------------|----------------|----------------|--------------|---------------------|----------------|--------------|
| | dic-08 | dic-09 | Var. 08/09 | ene-dic 08 | ene-dic 09 | Var. 08/09 | Tam dic-08 | TAM dic-09 | Var. 08/09 |
| Vinos con DO | 23,7 | 26,8 | 12,7% | 362,0 | 321,4 | -11,2% | 362,0 | 321,4 | -11,2% |
| Vinos de mesa | 81,6 | 80,4 | -1,5% | 1.072,6 | 959,3 | -10,6% | 1.072,6 | 959,3 | -10,6% |
| Espumosos | 16,0 | 12,6 | -21,2% | 144,2 | 135,9 | -5,8% | 144,2 | 135,9 | -5,8% |
| Otros vinos | 6,0 | 5,8 | -2,0% | 93,4 | 93,0 | -0,5% | 93,4 | 93,0 | -0,5% |
| TOTAL VINOS | 127,2 | 125,5 | -1,3% | 1.672,2 | 1.509,6 | -9,7% | 1.672,2 | 1.509,6 | -9,7% |

€/l.

| | Mes de diciembre | | | ene-dic 09 | | | Interanual a dic-09 | | |
|--------------------|------------------|-------------|-------------|-------------|-------------|--------------|---------------------|-------------|--------------|
| | dic-08 | dic-09 | Var. 08/09 | ene-dic 08 | ene-dic 09 | Var. 08/09 | Tam dic-08 | TAM dic-09 | Var. 08/09 |
| Vinos con DO | 2,60 | 2,78 | 6,8% | 2,49 | 2,55 | 2,4% | 2,49 | 2,55 | 2,4% |
| Vinos de mesa | 0,48 | 0,45 | -5,8% | 0,49 | 0,46 | -5,6% | 0,49 | 0,46 | -5,6% |
| Espumosos | 2,68 | 2,55 | -4,9% | 3,01 | 2,42 | -19,8% | 3,01 | 2,42 | -19,8% |
| Otros vinos | 1,24 | 1,29 | 4,3% | 1,37 | 1,38 | 0,7% | 1,37 | 1,38 | 0,7% |
| TOTAL VINOS | 1,19 | 1,20 | 0,8% | 1,19 | 1,14 | -4,2% | 1,19 | 1,14 | -4,2% |



Evolución exportaciones del vino en precios medios dic-09

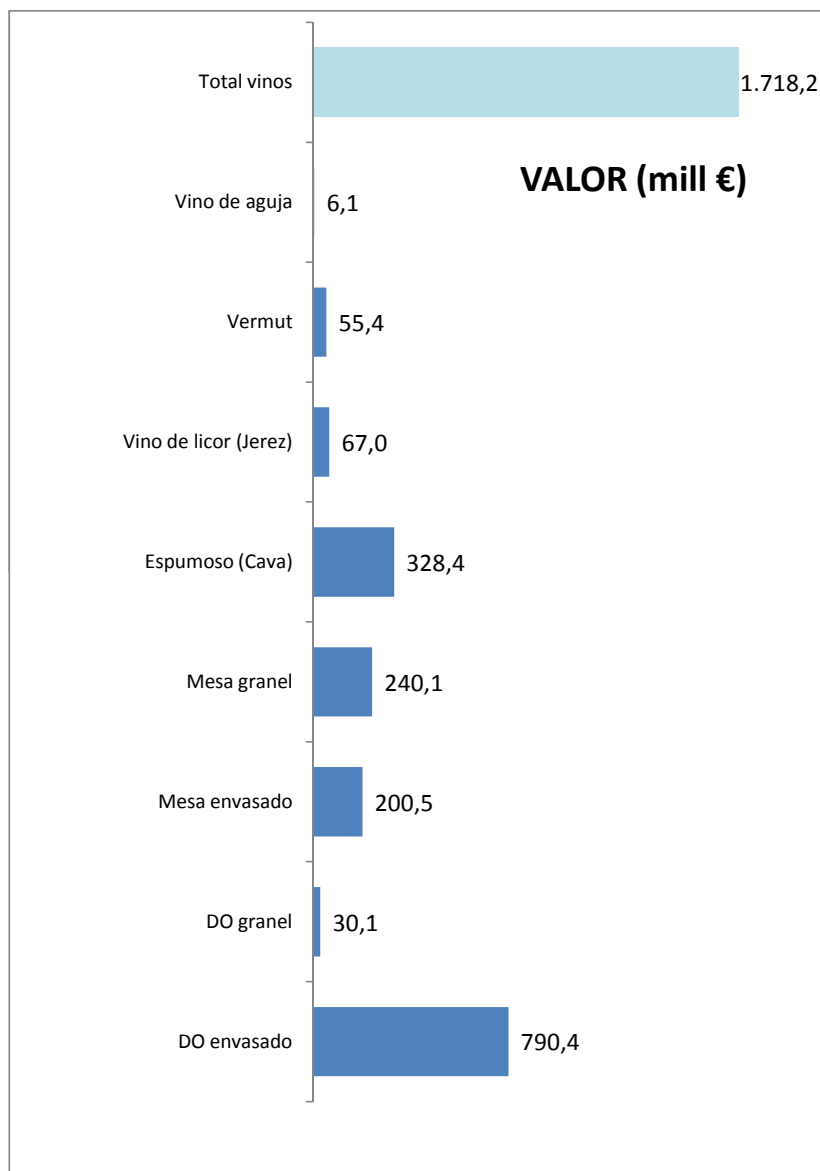


EVOLUCIÓN DE LAS EXPORTACIONES ESPAÑOLAS DE VINO - ACUMULADO ENERO - DICIEMBRE 2009

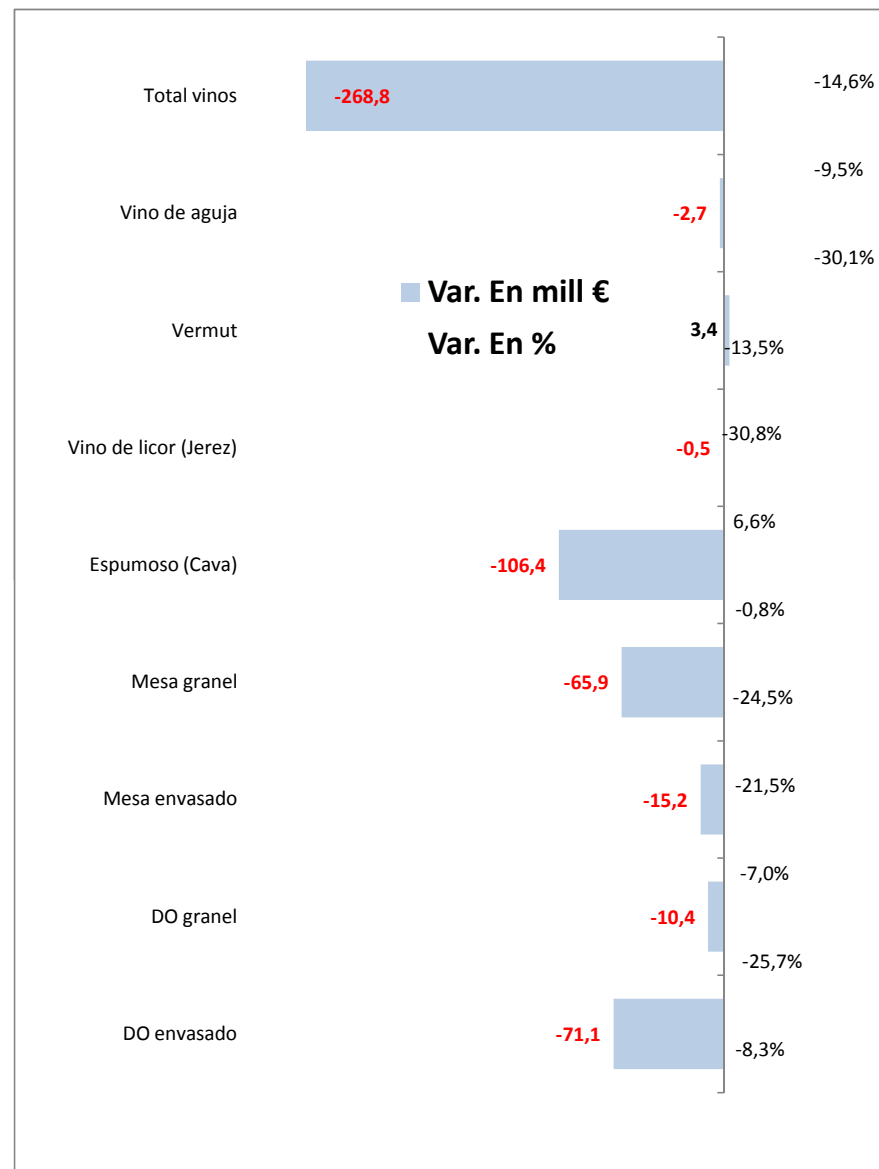
Fuente: AEAT; elaboración: OEMV

| VALOR (€uros) | VALOR | | | ene-dic 08 | ene-dic 09 | Var. | VOLUMEN | | | ene-dic 08 | ene-dic 09 | Var. | PRECIOS MEDIOS | | | ene-dic 08 | ene-dic 09 | Var. | | | |
|-------------------------------|-------------------------|-------------------------|---------------|-------------------------|-------------------------|---------------|-------------|-------------|--------------|-------------|-------------|--------|----------------|------------|--------|-------------|-------------|--------|------|------|--------|
| | ene-dic 08 | ene-dic 09 | Var. | | | | ene-dic 08 | ene-dic 09 | Var. | | | | ene-dic 08 | ene-dic 09 | Var. | | | | | | |
| Vino con D.O. envasado | 861.577.890 | 790.431.652 | -8,3% | 285.709.128 | 270.252.371 | -5,4% | 3,02 | 2,92 | -3,0% | 202.956.442 | 182.551.669 | -10,1% | 2,65 | 2,54 | -4,0% | 658.621.448 | 607.879.983 | -7,7% | 3,15 | 3,06 | -2,7% |
| Vino blanco | 202.956.442 | 182.551.669 | -10,1% | 76.652.574 | 71.852.529 | -6,3% | 2,65 | 2,54 | -4,0% | | | | | | | | | | | | |
| Vinos tintos y rosados | 658.621.448 | 607.879.983 | -7,7% | 209.056.554 | 198.399.842 | -5,1% | 3,15 | 3,06 | -2,7% | | | | | | | | | | | | |
| Vino con D.O. A granel | 40.589.487 | 30.144.547 | -25,7% | 76.321.747 | 51.191.212 | -32,9% | 0,53 | 0,59 | 10,7% | 12.680.881 | 6.191.016 | -51,2% | 0,41 | 0,50 | 22,6% | 27.908.606 | 23.953.531 | -14,2% | 0,62 | 0,62 | 0,0% |
| Vino blanco | 12.680.881 | 6.191.016 | -51,2% | 31.107.805 | 12.385.400 | -60,2% | 0,41 | 0,50 | 22,6% | | | | | | | | | | | | |
| Vinos tintos y rosados | 27.908.606 | 23.953.531 | -14,2% | 45.213.942 | 38.805.812 | -14,2% | 0,62 | 0,62 | 0,0% | | | | | | | | | | | | |
| Vino de mesa envasado | 215.687.969 | 200.489.418 | -7,0% | 266.888.929 | 234.122.454 | -12,3% | 0,81 | 0,86 | 6,0% | 47.922.456 | 48.237.622 | 0,7% | 0,85 | 0,79 | -6,9% | 167.765.513 | 152.251.796 | -9,2% | 0,80 | 0,88 | 10,3% |
| Vino blanco | 47.922.456 | 48.237.622 | 0,7% | 56.215.950 | 60.757.105 | 8,1% | 0,85 | 0,79 | -6,9% | | | | | | | | | | | | |
| Vinos tintos y rosados | 167.765.513 | 152.251.796 | -9,2% | 210.672.979 | 173.365.349 | -17,7% | 0,80 | 0,88 | 10,3% | | | | | | | | | | | | |
| Vino de mesa a granel | 306.001.694 | 240.147.571 | -21,5% | 805.680.081 | 725.158.724 | -10,0% | 0,38 | 0,33 | -12,8% | 167.754.077 | 111.516.683 | -33,5% | 0,36 | 0,30 | -16,5% | 138.247.617 | 128.630.888 | -7,0% | 0,41 | 0,36 | -10,8% |
| Vino blanco | 167.754.077 | 111.516.683 | -33,5% | 466.820.716 | 371.719.436 | -20,4% | 0,36 | 0,30 | -16,5% | | | | | | | | | | | | |
| Vinos tintos y rosados | 138.247.617 | 128.630.888 | -7,0% | 338.859.365 | 353.439.288 | 4,3% | 0,41 | 0,36 | -10,8% | | | | | | | | | | | | |
| Vino tranquilo | 1.423.857.041 | 1.261.213.188 | -11,4% | 1.434.599.885 | 1.280.724.761 | -10,7% | 0,99 | 0,98 | -0,8% | 902.167.378 | 820.576.199 | -9,0% | 2,49 | 2,55 | 2,4% | 521.689.663 | 440.636.989 | -15,5% | 0,49 | 0,46 | -5,6% |
| Vino con D.O. | 902.167.378 | 820.576.199 | -9,0% | 362.030.875 | 321.443.583 | -11,2% | 2,49 | 2,55 | 2,4% | | | | | | | | | | | | |
| Vinos de mesa | 521.689.663 | 440.636.989 | -15,5% | 1.072.569.010 | 959.281.178 | -10,6% | 0,49 | 0,46 | -5,6% | | | | | | | | | | | | |
| Vino espumoso | 434.791.461 | 328.437.182 | -24,5% | 144.235.381 | 135.921.183 | -5,8% | 3,01 | 2,42 | -19,8% | | | | | | | | | | | | |
| Vino aromatizado | 52.002.198 | 55.443.434 | 6,6% | 64.685.152 | 66.571.822 | 2,9% | 0,80 | 0,83 | 3,6% | | | | | | | | | | | | |
| Vino de licor | 67.524.497 | 67.011.115 | -0,8% | 24.263.693 | 23.582.098 | -2,8% | 2,78 | 2,84 | 2,1% | | | | | | | | | | | | |
| Vino de aguja | 8.771.039 | 6.072.230 | -30,8% | 4.452.887 | 2.797.375 | -37,2% | 1,97 | 2,17 | 10,2% | | | | | | | | | | | | |
| Total vinos | 1.986.946.236 | 1.718.177.148 | -13,5% | 1.672.236.998 | 1.509.597.239 | -9,7% | 1,19 | 1,14 | -4,2% | | | | | | | | | | | | |
| Mosto | 148.627.769 | 103.858.808 | -30,1% | 189.091.118 | 124.972.870 | -33,9% | 0,79 | 0,83 | 5,7% | | | | | | | | | | | | |
| Vinagre | 20.994.383 | 19.009.087 | -9,5% | 29.841.620 | 30.574.652 | 2,5% | 0,70 | 0,62 | -11,6% | | | | | | | | | | | | |
| TOTAL EXPORTACIONES | 2.156.568.388,47 | 1.841.045.042,45 | -14,6% | 1.891.169.735,72 | 1.665.144.761,00 | -12,0% | 1,14 | 1,11 | -3,0% | | | | | | | | | | | | |

Exportaciones españolas de vinos 2.009



Variación en el periodo (mill € y %)



RANKING DE PAISES

| VALOR EN €uros | DD.OO. | MESA ENVA- SADO | MESA GRANEL | ESPUMOSO | OTROS VINOS | TOTAL | % s/ total | Var.2009 / 2008 |
|-------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-------------------------|---------------|--------------------|
| 1 Alemania | 145.485.150,71 | 25.231.582,28 | 29.962.215,85 | 73.442.149,15 | 18.476.821,37 | 292.597.919,36 | 17,0% | -13,8% |
| 2 Reino Unido | 136.365.836,10 | 20.550.802,46 | 1.021.735,78 | 64.280.997,15 | 35.632.488,27 | 257.851.859,76 | 15,0% | -9,2% |
| 3 EE.UU. | 111.915.856,54 | 10.706.489,06 | 286.485,19 | 42.301.017,19 | 14.859.791,09 | 180.069.639,07 | 10,5% | -4,3% |
| 4 Francia | 20.691.229,08 | 6.083.352,49 | 79.557.143,54 | 12.329.522,33 | 7.668.088,54 | 126.329.335,98 | 7,4% | -12,3% |
| 5 Suiza | 80.275.758,43 | 6.349.734,12 | 3.293.809,91 | 9.731.053,45 | 1.144.688,03 | 100.795.043,94 | 5,9% | 2,5% |
| 6 Bélgica | 28.180.565,31 | 4.004.303,65 | 1.470.738,97 | 35.761.458,32 | 10.825.000,64 | 80.242.066,89 | 4,7% | 19,3% |
| 7 Portugal | 1.747.946,03 | 14.041.783,80 | 48.552.444,79 | 2.139.141,80 | 5.188.686,94 | 71.670.003,36 | 4,2% | 11,6% |
| 8 Países Bajos | 51.999.479,65 | 4.022.224,75 | 741.660,95 | 5.156.298,17 | 5.698.618,75 | 67.618.282,27 | 3,9% | -17,2% |
| 9 Suecia | 29.543.153,30 | 3.824.946,28 | 8.706.071,81 | 5.867.003,14 | 1.317.400,35 | 49.258.574,88 | 2,9% | -3,1% |
| 10 Japón | 16.864.288,40 | 8.399.632,15 | 1.291.617,50 | 18.457.456,39 | 2.356.131,95 | 47.369.126,39 | 2,8% | -6,3% |
| Resto países | 197.506.935,46 | 97.274.566,75 | 65.263.646,48 | 58.971.084,76 | 25.359.062,74 | 444.375.296,19 | 25,9% | 15,6% |
| TOTALES | 820.576.199,01 | 200.489.417,79 | 240.147.570,77 | 328.437.181,85 | 128.526.778,67 | 1.718.177.148,09 | 100,0% | -13,7% |

| VOLUMEN EN LITROS | DD.OO. | MESA ENVA- SADO | MESA GRANEL | ESPUMOSO | OTROS VINOS | TOTAL | % s/ total | Var.2009 / 2008 |
|----------------------|--------------------|-----------------------|--------------------|--------------------|-------------------|----------------------|---------------|--------------------|
| 1 Francia | 13.067.254 | 9.269.472 | 256.780.601 | 14.420.306 | 11.755.829 | 305.293.462 | 20,2% | -5,1% |
| 2 Alemania | 74.144.909 | 20.080.520 | 99.404.792 | 33.010.179 | 15.321.621 | 241.962.021 | 16,0% | -7,7% |
| 3 Portugal | 2.351.700 | 37.404.110 | 145.810.831 | 1.274.616 | 7.638.306 | 194.479.563 | 12,9% | 21,3% |
| 4 Reino Unido | 59.603.345 | 19.171.549 | 2.225.828 | 25.897.288 | 10.668.479 | 117.566.489 | 7,8% | -6,9% |
| 5 Rusia | 1.031.726 | 8.808.906 | 82.434.084 | 81.710 | 774.556 | 93.130.982 | 6,2% | -29,7% |
| 6 EE.UU. | 29.043.612 | 4.439.984 | 352.662 | 11.917.314 | 7.315.753 | 53.069.325 | 3,5% | -0,9% |
| 7 Bélgica | 9.753.721 | 3.675.629 | 3.506.078 | 12.786.328 | 11.389.151 | 41.110.907 | 2,7% | 21,4% |
| 8 Países Bajos | 29.074.669 | 2.571.214 | 1.137.759 | 1.812.038 | 4.553.728 | 39.149.408 | 2,6% | -14,3% |
| 9 Suiza | 23.470.974 | 1.687.384 | 9.508.334 | 2.672.903 | 617.262 | 37.956.857 | 2,5% | 1,3% |
| 10 Italia | 345.533 | 2.321.077 | 23.823.686 | 3.263.172 | 1.179.212 | 30.932.680 | 2,0% | -56,7% |
| Resto países | 79.556.140 | 124.692.609 | 100.174.069 | 28.785.329 | 21.737.398 | 354.945.545 | 23,5% | 14,9% |
| TOTALES | 321.443.583 | 234.122.454 | 725.158.724 | 135.921.183 | 92.951.295 | 1.509.597.239 | 100,0% | -9,9% |

| PRECIO EN €/ltr | DD.OO. | MESA ENVA- SADO | MESA GRANEL | ESPUMOSO | OTROS VINOS | TOTAL | Var.2009 / 2008 |
|-----------------|-------------|-----------------------|----------------|-------------|----------------|-------------|--------------------|
| 1 México | 5,11 | 1,68 | 0,89 | 2,09 | 1,30 | 3,79 | 6,1% |
| 2 EE.UU. | 3,85 | 2,41 | 0,81 | 3,55 | 2,03 | 3,39 | -3,3% |
| 3 Irlanda | 3,55 | 1,18 | 1,08 | 2,41 | 6,73 | 2,91 | -16,8% |
| 4 Suiza | 3,42 | 3,76 | 0,35 | 3,64 | 1,85 | 2,66 | 1,2% |
| 5 Noruega | 2,96 | 1,71 | 1,11 | 2,88 | 3,42 | 2,66 | -3,9% |
| 6 Canadá | 3,32 | 2,36 | 0,35 | 3,76 | 2,27 | 2,22 | 8,0% |
| 7 Finlandia | 2,53 | 2,15 | 0,58 | 2,66 | 3,05 | 2,19 | -3,7% |
| 8 Reino Unido | 2,29 | 1,07 | 0,46 | 2,48 | 3,34 | 2,19 | -2,4% |
| 9 Suecia | 3,01 | 0,77 | 1,92 | 1,52 | 7,10 | 2,11 | 19,8% |
| 10 Bélgica | 2,89 | 1,09 | 0,42 | 2,80 | 0,95 | 1,95 | -1,7% |
| Resto países | 2,48 | 0,78 | 0,65 | 2,05 | 1,17 | 1,25 | |
| MEDIAS | 2,55 | 0,86 | 0,33 | 2,42 | 1,38 | 1,14 | -4,1% |